

Date: _____

PRE-APPLICATION CHECKLIST

Borrower Name: _____ Phone: _____

How long have you owned your home? _____

Is your home owner-occupied? YES NO

Have you received a Notice of Default? YES NO

How many mortgages do you have on the home? _____

_____ 1st Amount _____ 2nd Amount

1st Lender name: _____ 2nd Lender Name: _____

How old? _____ How old? _____

Are you currently delinquent on any of your mortgages? YES NO

If delinquent, when was the last payment made on your mortgage: _____

1st Mortgage Payment \$ _____

2nd Mortgage Payment \$ _____

How about other debts, are you current on these payments? YES NO

Are there any other liens on your property? _____

Are you current on your HOA dues and/or property insurance? YES NO

What has caused the hardship in maintaining your payments? How has your financial situation changed?

- Payment Shock (Adjustable Rate Mortgage Reset) From _____% to _____%
- Loss of Job
- Reduced Income
- Failed Business
- Job Relocation
- Divorce
- Death of Spouse or Co-Borrower
- Illness
- Incarceration
- Military Duty
- Medical Bills
- Care For Elderly Parents
- Education or Child Care Expenses/Special Needs Dependant

Did you use Stated Income when qualifying for this loan? YES NO

Notes: _____

Email: _____

Address: _____